

NOTICE OF PUBLIC MEETING
ACADEMY OF EXCELLENCE School Board

Pursuant to Arizona Revised Statutes (A.R.A. 8-431.02, notice is hereby given to the members of the Academy of Excellence, Inc. and to the general public that the Governing Board will hold a meeting open to the public as specified below. The Board reserves the right to change the order of items on the agenda, with the exceptions of public hearings.

One or more members of the Board may participate in the meeting by telephonic communications.

Pursuant to A.R. S. 38-431-A2 and A3, the Board may vote to go into Executive Session, which will not be open to the public, or legal advice concerning any item on this agenda or to review records exempt by law from public inspection.

DATE AND POSTED this 4th day of May, 2016

By *Brenda H. Nelson*

Brenda H. Nelson
Board Secretary
(602) 389-4271

AGENDA
Academy of Excellence
425 N. 36th Street
Phoenix, AZ
Meeting Room

May 5, 2016
11:00 A.M.

Pledge
Roll Call

General Meeting

Agenda

- A. Approval of Previous Minutes
- B. Discussion and Approval of 2015-2016 Revised School Budget
- C. School Improvement
- D. Student Recruitment

Motion to Adjourn Public Meeting

CHARTER SCHOOL Academy of Excellence, Inc.

Charter Name

COUNTY Maricopa

CTDS NUMBER 078604000

d b a. (as applicable)

FY 2016

STATE OF ARIZONA

CHARTER SCHOOL ANNUAL BUDGET

Revised #1 _____ Version _____

BY THE GOVERNING BOARD

We hereby certify that the Budget for the School Year 2016 was

Proposed June 10, 2015
Adopted June 30, 2015
Revised May 5, 2016

Date

Dr. Eula Saxon-Dean Director / Board Chair
Sherrilyn Polan Board Secretary
Jolene Parker Board Member

SIGNED

TITLE

REVENUES

1. TOTAL BUDGETED REVENUES FOR FISCAL YEAR 2015 \$ 1,217,934

2. ESTIMATED REVENUES BY SOURCE FOR FISCAL YEAR 2016

Local	1000	\$	38,599
Intermediate	2000	\$	
State	3000	\$	847,578
Federal	4000	\$	168,105
TOTAL		\$	1,054,282

Charter School Contact Employee:
Telephone: 602-389-4271

Dr. Eula Saxon-Dean
Email: edeath@aoephx.com

The budget file(s) for FY 2016 sent to the Arizona Department of Education on
May 6, 2016 contain(s) the data for the budget described at left.

Dr. Eula Saxon-Dean
School Official Signature

Sherrilyn Polan
School Official Signature

School Official Name

School Official Name

FEDERAL AND STATE PROJECTS

SPECIAL EDUCATION PROGRAMS BY TYPE

	Prior Year 2015	Budget Year 2016
1100-1399 FEDERAL PROJECTS		
1. 1100-1130 ESEA Title I-Helping Disadvantaged Children	64,339	67,380
2. 1140-1150 ESEA Title II-Prof. Dev. And Technology	14,003	14,107
3. 1160 ESEA Title IV-21st Century Schools	0	
4. 1170-1180 ESEA Title V-Promote Informed Parent Choice	0	
5. 1190 ESEA Title III-Limited Eng. & Immigrant Students	0	
6. 1200 ESEA Title VII-Indian Education	0	
7. 1210 ESEA Title VI-Flexibility and Accountability	0	
8. 1220 IDEA, Part B	19,421	21,254
9. 1230 Johnson-O'Malley	0	
10. 1240 Workforce Investment Act	0	
11. 1250 AEA-Adult Education	0	
12. 1260-1270 Vocational Education-Basic Grants	0	
13. 1280 ESEA Title X-Homeless Education	0	
14. 1290 Medicaid Reimbursement	0	
15. 1300 Charter School Implementation Proj. (Stimulus)	0	
16. 1310-1399 Other Federal Projects	112,496	90,495
17. Total Federal Projects (lines 1-16)	210,259	193,236
1400-1499 STATE PROJECTS		
18. 1400 Vocational Education	0	
19. 1410 Early Childhood Block Grant	0	
20. 1420 Extended School Year-Pupils with Disabilities	0	
21. 1425 Adult Basic Education	0	
22. 1430 Chemical Abuse Prevention Programs	0	
23. 1435 Academic Contests	0	
24. 1450 Gifted Education	0	
25. 1455 Family Literacy Program	0	
26. 1460 Environmental Special Plate	0	
27. 1465 Charter School Stimulus Fund	0	
28. 1470-1499 Other State Projects	5,000	0
29. Total State Projects (lines 18-28)	5,000	0
30. Total Federal and State Projects (lines 17 and 29)	215,259	193,236

	Program 200 Prior Year 2015	Program 200 Budget Year 2016
1. Autism	0	
2. Developmental Delay	0	
3. Emotional Disability	8,078	8,078
4. Hearing Impairment	0	
5. Other Health Impairments	0	
6. Specific Learning Disability	9,856	9,866
7. Mild, Moderate, or Severe I.D.*	0	
8. Multiple Disabilities	0	
9. Multiple Disabilities with S.S.I.**	0	
10. Orthopedic Impairment	0	
11. Preschool Severe Delay	0	
12. Speech/Language Impairment	0	
13. Traumatic Brain Injury	0	
14. Visual Impairment	0	
15. Subtotal (lines 1-14)	17,934	17,944
16. Gifted Education	0	
17. ELL Incremental Costs	0	
18. ELL Compensatory Instruction	0	
19. Remedial Education	0	
20. Vocational and Technological Ed.	0	
21. Career Education	0	
22. Subtotal (lines 16-21)	0	0
23. TOTAL (lines 15 and 22)	17,934	17,944

* Intellectual Disability
** Severe Sensory Impairment

PROPOSED RATIOS FOR SPECIAL EDUCATION
SELECTED EXPENSES BY TYPE (Must be included on page 1)

Teacher-Pupil	1 to _____	Audi Services	6,870
Staff-Pupil	1 to _____	Classroom Instruction	453,723

STATE EQUALIZATION ASSISTANCE BUDGETED FOR FOOD SERVICE EXPENSES
Enter the amount of State Equalization Assistance budgeted for Food Service, Function 3100:

CAPITAL ACQUISITIONS

	Prior Year	Budget Year
1. 0191 Land and Land Improvements	0	
2. 0192 Site Improvements	0	
3. 0194 Buildings and Building Improvements	0	
4. 0196 Equipment	7,980	28,473
5. 0198 Construction in Progress	0	
6. Total Capital Acquisitions (lines 1-5)	7,980	28,473
7. Total Capital Acquisitions, if any, budgeted on lines 1-5 above for the K-3-Reading Program	0	0

Expenses	Salaries 6100	Employee Benefits 6200	Totals		% Increase/ Decrease
			Prior Year 2015	Budget Year 2016	
Classroom Site Project 1011 - Base Salary					
100 Regular Education					
1000 Instruction	8,624	1,705	10,780	10,329	-4.2%
2100 Support Services - Students			0	0	
2200 Support Services - Instruction			0	0	
Program 100 Subtotal (lines 1-3)	8,624	1,705	10,780	10,329	-4.2%
200 Special Education					
1000 Instruction			0	0	
2100 Support Services - Students			0	0	
2200 Support Services - Instruction			0	0	
Program 200 Subtotal (lines 5-7)	0	0	0	0	
Other Programs (Specify)					
1000 Instruction			0	0	
2100 Support Services - Students			0	0	
2200 Support Services - Instruction			0	0	
Other Programs Subtotal (lines 9-11)	0	0	0	0	
Total Expenses (lines 4, 8, and 12)	8,624	1,705	10,780	10,329	-4.2%
Classroom Site Project 1012 - Performance Pay					
100 Regular Education					
1000 Instruction	17,248	3,408	21,560	20,656	-4.2%
2100 Support Services - Students			0	0	
2200 Support Services - Instruction			0	0	
Program 100 Subtotal (lines 14-16)	17,248	3,408	21,560	20,656	-4.2%
200 Special Education					
1000 Instruction			0	0	
2100 Support Services - Students			0	0	
2200 Support Services - Instruction			0	0	
Program 200 Subtotal (lines 18-20)	0	0	0	0	
Other Programs (Specify)					
1000 Instruction			0	0	
2100 Support Services - Students			0	0	
2200 Support Services - Instruction			0	0	
Other Programs Subtotal (lines 22-24)	0	0	0	0	
Total Expenses (lines 17, 21, and 25)	17,248	3,408	21,560	20,656	-4.2%

Expenses	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Totals		% Increase/ Decrease
					Prior Year 2015	Budget Year 2016	
Classroom Site Project 1013 - Other							
100 Regular Education							
1000 Instruction	17,247	1,430			21,560	18,677	-13.4%
2100 Support Services - Students					0	0	
2200 Support Services - Instruction					0	0	
Program 100 Subtotal (lines 1-3)	17,247	1,430	0	0	21,560	18,677	-13.4%
200 Special Education							
1000 Instruction					0	0	
2100 Support Services - Students					0	0	
2200 Support Services - Instruction					0	0	
Program 200 Subtotal (lines 5-7)	0	0	0	0	0	0	
530 Dropout Prevention Programs							
1000 Instruction					0	0	
Other Programs (Specify)							
1000 Instruction					0	0	
2100, 2200 Support Services - Students/Instruction					0	0	
Other Programs Subtotal (lines 10-11)	0	0	0	0	0	0	
Total Expenses (lines 4, 8, 9, and 12)	17,247	1,430	0	0	21,560	18,677	-13.4%
Total Classroom Site Projects (line 13 & p. 3, lines 13 & 26)	43,119	6,543	0	0	53,900	49,662	-7.9%

INSTRUCTIONAL IMPROVEMENT PROJECT

Indicate amounts budgeted in Project 1020 for the following:

1. Teacher Compensation Increases
2. Class Size Reduction
3. Dropout Prevention Programs
4. Instructional Improvement Programs
5. Total Instructional Improvement (lines 1-4)

	Prior Year 2015	Budget Year 2016
1.	0	0
2.	0	0
3.	0	0
4.	5,500	5,500
5.	5,500	5,500

Expenses	Number of Personnel		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/Decrease
	Prior Year	Budget Year						Prior Year 2015	Budget Year 2016	
Structured English Immersion Project - 1071										
260 Special Education-ELL Incremental Costs										
1000 Instruction	1	0.00						0	0	
Support Services										
2100 Students	2	0.00						0	0	
2200 Instruction	3	0.00						0	0	
2300 General Administration	4	0.00						0	0	
2400 School Administration	5	0.00						0	0	
2500 Central Services	6	0.00						0	0	
2600 Operation & Maintenance of Plant	7	0.00						0	0	
2900 Other Support Services	8	0.00						0	0	
Program 260 Subtotal (lines 1-8)	9	0.00	0	0	0	0	0	0	0	
430 Pupil Transportation-ELL Incremental Costs										
Support Services										
2700 Student Transportation	10	0.00						0	0	
Total Expenses (lines 9 and 10)	11	0.00	0	0	0	0	0	0	0	

Expenses	Number of Personnel	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/Decrease
							Prior Year	Budget Year	
Compensatory Instruction Project - 1072									
265 Special Education-ELL Compensatory Instruction									
1000 Instruction	12	0.00					0	0	
Support Services									
2100 Students	13	0.00					0	0	
2200 Instruction	14	0.00					0	0	
2300 General Administration	15	0.00					0	0	
2400 School Administration	16	0.00					0	0	
2500 Central Services	17	0.00					0	0	
2600 Operation & Maintenance of Plant	18	0.00					0	0	
2900 Other Support Services	19	0.00					0	0	
Program 265 Subtotal (lines 12-19)	20	0.00	0	0	0	0	0	0	
435 Pupil Transportation-ELL Compensatory Instruction									
Support Services									
2700 Student Transportation	21	0.00					0	0	
Total Expenses (lines 20 and 21)	22	0.00	0	0	0	0	0	0	

FY 2016 SUMMARY OF CHARTER SCHOOL PROPOSED BUDGET

CTDS Number 078604000

The budget of Academy of Excellence, Inc. for fiscal year 2016 was officially proposed by the Governing Board on June 10, 2015. The complete budget may be reviewed by contacting Dr. Eula Saxon-Dean at 602-389-4271 or edean@aaoepix.com.

1000 SCHOOLWIDE PROJECT	Totals		% Increase/Decrease
	Prior Year 2015	Budget Year 2016	
100 Regular Education	273,706	181,779	-33.6%
1000 Instruction	4,765	2,347	-50.7%
Support Services	0	0	
2100 Students	0	0	
2200 Instruction	192,825	178,004	-7.7%
2300 General Administration	36,570	36,425	-0.4%
2400 School Administration	138,677	114,320	-17.6%
2500 Central Services	0	0	
2600 Operation & Maintenance of Plant	60,650	73,210	20.7%
2900 Other Support Services	0	0	
3000 Operation of Noninstructional Services	0	0	
4000 Facilities Acquisition & Construction	81,532	82,004	0.6%
5000 Debt Service	0	0	
610 School-Sponsored Curricular Activities	0	0	
620 School-Sponsored Athletics	0	0	
630, 700, 800, 900 Other Programs	788,725	668,089	-15.3%
Regular Education Subtotal	17,934	17,944	0.1%
200 Special Education	0	0	
1000 Instruction	0	0	
Support Services	0	0	
2100 Students	0	0	
2200 Instruction	0	0	
2300 General Administration	0	0	
2400 School Administration	0	0	
2500 Central Services	0	0	
2600 Operation & Maintenance of Plant	0	0	
2900 Other Support Services	0	0	
3000 Operation of Noninstructional Services	0	0	
4000 Facilities Acquisition & Construction	0	0	
5000 Debt Service	0	0	
Special Education Subtotal	17,934	17,944	0.1%
300 Special Ed Disability Title 8 PL 103-382 Add-On	0	0	
400 Pupil Transportation	54,171	46,755	-13.7%
530 Dropout Prevention Programs	0	0	
540 Joint Career & Tech. Ed. & Voc. Ed. Center	0	0	
550 K-3 Reading	5,602	5,602	0.0%
Total	866,432	738,390	-14.8%

SPECIAL EDUCATION PROGRAMS	Totals		% Increase/Decrease
	Prior Year 2015	Budget Year 2016	
Autism	0	0	
Developmental Delay	0	0	
Emotional Disability	8,078	8,078	0.0%
Hearing Impairment	0	0	
Other Health Impairments	0	0	
Specific Learning Disability	9,856	9,866	0.1%
Mild, Moderate, or Severe Intellectual Disability	0	0	
Multiple Disabilities	0	0	
Multiple Disabilities with Severe Sensory Impairment	0	0	
Orthopedic Impairment	0	0	
Preschool Severe Delay	0	0	
Speech/language Impairment	0	0	
Traumatic Brain Injury	0	0	
Visual Impairment	0	0	
Gifted Education	0	0	
ELL Incremental Costs	0	0	
ELL Compensatory Instruction	0	0	
Remedial Education	0	0	
Vocational and Technological Ed.	0	0	
Career Education	0	0	
Total	17,934	17,944	0.1%

EXPENSES BY PROJECT	Totals		% Increase/Decrease
	Prior Year 2015	Budget Year 2016	
Schoolwide	866,432	738,390	-14.8%
Classroom Site Projects	53,900	49,662	-7.9%
Instructional Improvement	5,500	5,500	0.0%
ELL Structured English Immersion	0	0	
ELL Compensatory Instruction	0	0	
Federal Projects	210,259	193,236	-8.1%
State Projects	5,000	0	-100.0%
Capital Acquisitions	7,980	28,473	256.8%
Total Expenses	1,149,071	1,015,261	-11.6%